

# Sale-Leaseback Partnership Program



## A Leader in Sale-Leaseback Transactions

As a corporate capital provider, VEREIT, is a leader in sale-leaseback transactions for single-tenant retail, office and industrial properties, both for its own portfolio as well as for the managed Cole Capital REITs. A sale-leaseback transaction occurs when the buyer purchases a property and leases the property back to the seller at agreed-upon lease terms. Sale-leaseback transactions serve as an effective way for businesses to monetize their real estate assets, allowing them to redeploy capital back into various aspects of their business and providing them with long-term control of the facility.



Restaurant Sale-Leaseback

### Bob Evans Portfolio

35 Properties | 10 States

April 2017 | Managed by VEREIT and owned by INAV  
(7 properties), CCPT IV (21 properties) and CCPT V (7 properties)



Retail Sale-Leaseback

### LA Fitness Portfolio

4 Properties | 3 States

November 2016  
Managed and owned by VEREIT



Retail Sale-Leaseback

### Mister Car Wash Portfolio

2 Properties | Florida

October 2016  
Managed by VEREIT and owned by INAV



Retail Sale-Leaseback

### At Home Portfolio

3 Properties | 3 States

September 2016 | Managed by VEREIT and owned by  
CCPT IV (1 property) and INAV (2 properties)



Retail Sale-Leaseback

### Family Dollar Portfolio

138 Properties | 27 States

August 2014  
Managed by VEREIT and owned by CCPT IV



Office Sale-Leaseback

### Allstate Insurance Company

458,300 SF | Dallas/Ft. Worth, TX

June 2013  
Previously owned by CCIT

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## Retail



**Mike Fitzgerald**

Senior Vice President, Retail Sale-Leaseback  
602.478.9732 :: MFitzgerald@VEREIT.com

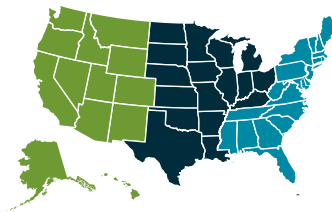
## Restaurants



**Glenn Kindred**

Executive Vice President, Restaurants  
646.601.7110 :: GKindred@VEREIT.com

## Single-Tenant Office & Industrial



**Erin McInerney**

Vice President, Acquisitions  
602.778.6379 :: EMcInerney@VEREIT.com



**Chelsey Ginder**

Vice President, Acquisitions  
602.778.6153 :: CGinder@VEREIT.com



**Joseph P. Neckles**

Vice President, Acquisitions  
212.413.9105 :: JNeckles@VEREIT.com

VEREIT, Inc. is a leading, full-service real estate operating company with investment management capability. VEREIT® owns and actively manages a diversified portfolio of retail, restaurant, office and industrial real estate assets with a total asset book value of \$15.0 billion including approximately 4,100 properties and 91.1 million square feet, located in 49 states, as well as Puerto Rico and Canada. Additionally, VEREIT manages \$7.7 billion of gross real estate investments on behalf of the Cole Capital® non-listed REITs. Learn more at [www.VEREIT.com](http://www.VEREIT.com).



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A full-service real estate operating company  
with investment management capability.

**Discipline. Transparency. Consistency.**



Data as of 06.30.17, all values are approximate. VEREIT manages properties on behalf of Cole Capital sponsored non-listed REITs including: Cole Credit Property Trust IV, Inc. (CCPT IV), Cole Credit Property Trust V, Inc. (CCPT V), Cole Real Estate Income Strategy (Daily NAV), Inc. (INAV), Cole Office & Industrial REIT (CCIT II), Inc. and Cole Office & Industrial REIT (CCIT III), Inc.